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# World Production and Trade

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Washington, D.C. 20250

Weekly  
Roundup

WR 12-84

March 21, 1984

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in world agriculture and trade:

## GRAIN AND FEED

Out of a recent 200,000-ton tender, SPAIN has accepted bids for about 93,000 tons of Argentine wheat, reportedly priced at about \$161 per ton c.i.f. Mediterranean ports, marking the first Spanish purchase of Argentine wheat in many years, perhaps the first ever. U.S. soft red winter wheat was reportedly offered at about \$162-\$176 per ton and French wheat at about \$160 per ton.

Earlier, Spain had authorized 750,000 tons of wheat purchases, of which only 100,000 tons had been bought prior to the recent tender. Spain still requires significant quantities of wheat. Despite limited additional availabilities from Argentina, U.S. supplies are still expected to face stiff competition from the European Community on any additional Spanish tenders. Argentine wheat registrations closed in February, after which the Argentine Grain Board has been selling only small quantities to selected markets.

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Rice and corn production in INDONESIA is expected to increase in 1984, according to the U.S. agricultural counselor in Jakarta. The 1984 rice crop (main crop to be harvested March-May) is forecast at a record 36.0 million tons (rough-basis), 4 percent above last year's drought-affected crop of 34.5 million. Heavy February rains resulted in severe flooding in central and eastern Java; however, general crop conditions and yield prospects remain favorable. Increasingly wider availability of low-cost subsidized fertilizers and pesticides are factors contributing to a 33-percent increase in rice yields since 1979. Equally as important in improving rice yields has been the dissemination of new rice varieties relatively resistant to major diseases and insects.

Corn production in 1984 is expected to total a record 5.4 million tons, up 8 percent from last year's record crop. Area in corn production is expected to show a 6-percent increase from last year and a 62-percent increase from the drought-reduced crop of 1982. A significant amount of land usually devoted to rice production was transferred to corn production in 1983 when the 1982 drought reduced water supplies for irrigating rice.

## OILSEEDS AND PRODUCTS

The Bank of BRAZIL's Foreign Trade Department (CACEX) reopened soybean and products export registrations on March 12, but on a restricted basis. New sales already registered will be accepted in quantities not exceeding 40 percent of the volume shipped by an exporter in the corresponding period of last year. A spokesman said CACEX will follow international markets closely and additional quantities could be released for export if demand is sufficient.

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## DAIRY, LIVESTOCK AND POULTRY

KOREAN cattle herd expansion will slow in 1984 because of rising feed costs and lower year-ending 1983 calf prices, according to the U.S. agricultural counselor in Seoul. During 1982 and 1983, cattle numbers expanded 17 percent each year, reaching a record 2.05 million head as of Jan. 1, 1984. During 1984, inventories are projected to increase 11 percent due to continuing large imports of breeding animals and enforcement of a government regulation prohibiting the slaughter of females under six years of age.

The government has been encouraging cattle herd expansion because of the high level of beef imports, which account for 50 percent of domestic beef consumption. The Korean plan for cattle calls for a 3-million-head herd by 1987 (2.5 million beef and 0.5 million dairy). However, problems of limited roughage availability and scarcity of livestock management skills are complicating further expansion.

The slowdown in herd expansion during 1984 is expected to result in a 28-percent increase in beef production to 125,000 tons compared to 98,000 tons in 1983.

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In ZIMBABWE, two successive droughts have seriously affected the beef cattle industry. Slaughter increased during 1983, raising commercial beef production to 98,000 tons, 20 percent above 1982. With continuing dry conditions, another increase in slaughter and beef production is expected in 1984. However, the additional slaughter, plus drought-related deaths, have seriously reduced the cattle herd. Government officials estimate that under normal weather patterns, it will take five years to rebuild the herd to its previous level.

Milk intake by the Dairy Board is estimated at 190,000 tons in 1983/84, over 7 percent above 1982/83. Milk production continues to expand because many of the dairy farms are located outside the drought area.

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In the USSR, livestock performance on state and collective farms continued strong in February. Cumulative January and February output of meat and milk were up 8 percent each, while egg output increased 5 percent. The increase for meat and eggs continued a pattern begun in January, while the growth in milk output was stronger than in January. Ample supplies of both grain and forages, plus a second, milder-than-normal winter through January, contributed to continuing strong performances in the livestock sector.

January-February meat production was up as follows: beef, 6 percent; pork, 16 percent; and poultry, 7 percent. March 1 livestock numbers continued at record levels compared to a year earlier: cattle, 94 million, (up 2.6 percent); hogs, 58.9 million (up 3.6 percent); sheep and goats, 125.6 million (up 2.1 percent); and poultry, 721 million, (up 2.4 percent). Increases in animal productivity for 1984 may not be as large as realized during 1983, however, because of an apparent effort to economize on the feeding of high-protein feedstuffs. On the other hand, production increases also are expected to continue above year-earlier levels because of large animal inventories.

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## COTTON AND FIBERS

Reduced SPANISH cotton production and a recovering textile sector have caused cotton imports to climb by more than 60 percent to 158,000 bales during August-December 1983 (the first five months of marketing year 1983/84). The United States was the primary supplier; moreover, the U.S. share of the market has increased as U.S. cotton exports to Spain are nearly twice the level of last year, according to the U.S. Export Sales Report.

## TOBACCO

SOUTH AFRICA's 1984 tobacco crop is forecast at 30,900 tons, 21 percent below last year's 39,335-ton crop. The flue-cured crop is expected to total 21,600 tons, down 17 percent, while burley output is forecast at 2,400 tons, down 47 percent. The oriental tobacco crop is forecast at 1,200 tons, down 6 percent. Production of other tobacco types--light air-cured and dark air/sun-cured--is expected to total 5,700 tons, down 23 percent. The reduced production prospects are due to a severe drought and corresponding irrigation water supply problems that have combined to lower yields as well as reduce total tobacco area.

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In IRELAND, cigarette consumption in 1983 dropped 4 percent as a result of continuing recession and unemployment. In most years, the decline in domestic cigarette consumption is made up by increased foreign sales; however, in 1983 cigarette exports dropped one-third. Exports to Iraq and Saudi Arabia in 1983 declined substantially. Total tobacco usage by Irish manufacturers declined approximately 10 percent in 1983, resulting in a further dip in leaf tobacco imports, particularly from the United States. High carryover stocks also contributed to the drop in leaf import during 1983. The outlook for 1984 is for cigarette consumption to continue to fall.

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The JAPAN Tobacco and Salt Public Corporation (JTS) reports total cigarette sales volume for January 1984 of 20.9 billion pieces, down 0.6 percent from January 1983. Sales of domestic cigarettes totaled 20.46 billion pieces, down 1 percent from last year. Imported cigarette sales were up 20.7 percent to 474.6 million pieces, representing 2.27 percent of total sales. U.S. cigarette sales, which account for 97 percent of all imported cigarettes, rose 21.8 percent to 461.2 million pieces.

Sales of pipe and cut tobacco in January were down by 8.2 percent and 27.2 percent, respectively. Cigar sales increased 29.4 percent to 2.6 million pieces. Imported cigar sales, which account for 60 percent of total sales, increased by 102 percent, while domestic sales dropped 15 percent.

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In the NETHERLANDS, cigarette and shag manufacturers are very dissatisfied with the Jan. 1, 1984, excise tax increase. As a result of the increase, the price of a pack of cigarettes (25 pieces) in the popular price class increased from Dfl. 3.60 (US\$1.19) to Dfl. 4.00 (US\$1.32). A pack of roll-your-own tobacco now costs Dfl. 3.35 (US\$1.11) instead of Dfl. 2.90 (US\$.96) before the tax increase. The excise tax increase may aggravate the decreasing trend in cigarette consumption and substantial border sales to West Germany may be reduced. Also, the price difference with Belgian cigarettes will be greater; as a result, Dutch smokers may buy more cigarettes in Belgium.

Shag tobacco manufacturers are still producing for an expanding market. Not only have domestic consumers of cigarettes turned to shag tobacco to save money, but many foreign smokers, mostly West Germans, have discovered Dutch shag tobacco as well. Exports of shag tobacco are still booming.

In first three quarters of 1983, Dutch leaf tobacco imports decreased by 7 percent; however, imports of U.S. tobacco held steady. U.S. leaf tobacco exports to the Netherlands in 1983 were 12,843 tons valued at \$72.4 million, up 13 percent in quantity. Kentucky-Tennessee dark fire-cured exports were 6,639 tons valued \$28.9 million, up 34 percent in quantity.

#### FRUITS AND NUTS

A series of cold waves beginning March 7 has swept along the Mediterranean coast of Spain, severely damaging almond and vegetable crops, according to the U.S. agricultural counselor in Madrid. Coastal temperatures averaged -1 to -3 degrees Centigrade (26 to 31 degrees Fahrenheit)--cold enough to kill almond blooms and damage sensitive vegetables such as artichokes, string beans, lettuce and early potatoes. Trade sources speculate that as much as 50 percent of the almond crop could be lost, as well as sizable quantities of vegetables. No serious damage to citrus was reported. Further damage assessments will be released as they become available.

#### VEGETABLES

See related item on SPAIN in FRUITS AND NUTS section.

#### U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports in the first third (October-January) of fiscal 1984 rose 15 percent from the same period a year earlier to \$13.7 billion. Higher prices accounted for the gain as total export volume declined marginally to 51.2 million tons. U.S. agricultural imports during this same period increased to \$5.9 billion, and the U.S. agricultural trade balance widened to \$7.8 billion.

U.S. Agricultural Trade  
(In billion dollars)

	Fiscal Year		Oct./Jan.		Percent	---January---		Percent
	1983	1984 1/	FY83	FY84	Change	1983	1984	Change
Exports	34.8	37.5	11.9	13.7	+15	3.1	3.5	+14
Imports	16.4	17.0	5.5	5.9	+8	1.5	1.7	+13
Trade Balance	18.4	20.5	6.5	7.8	+20	1.6	1.9	+14

1/ Estimate.

U.S. agricultural exports during January 1984 totaled \$3.5 billion, the highest since March 1982. Substantially higher prices for corn and soybeans and sharply increased cotton shipments to the European Community (EC) and Japan in January 1984, compared with the previous January, accounted for most of the higher total export value. U.S. agricultural export volume in January dropped 6 percent from the year-earlier level to 13.3 million tons, primarily reflecting lower wheat shipments to the Soviet Union and India and reduced soybean exports to the EC.

U.S. AGRICULTURAL IMPORTS

U.S. agricultural imports during January 1984 increased to \$1.7 billion, led by higher import values for vegetable oils, fresh fruit, juices, vegetables, wine and sugar. This brings agricultural imports during the first four months of fiscal year 1984 to \$5.9 billion. The strong dollar and U.S. economic recovery have contributed to the increase.

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Selected International Prices

Item	: March 20, 1984	: Change from	: A year
	:	: previous week	: ago
ROTTERDAM PRICES 1/	\$ per MT	\$ per bu.	\$ per MT
Wheat:			\$ per MT
Canadian No. 1 CWRS-13.5%12/	197.00	5.36	+1.00
U.S. No. 2 DNS/NS: 14%.12/	178.50 13/	4.86	-17.50
U.S. No. 2 S.R.W.....	160.50	4.37	-.50
U.S. No. 3 H.A.D.12/.....	193.00	5.25	-.50
Canadian No. 1 A: Durum.12/	207.00	5.63	-0-
Feed grains:			
U.S. No. 3 Yellow Corn....	162.00	4.12	+3.00
Soybeans and meal:			
U.S. No. 2 Yellow.....	316.80	8.62	+1.55
Brazil 47/48% SoyaPellets 4/	239.50	--	-5.50
U.S. 44% Soybean Meal.....	231.00	--	-3.00
U.S. FARM PRICES 5/			
Wheat.....	126.75	3.43	+1.10
Barley.....	104.26	2.27	+1.84
Corn.....	133.07	3.38	+2.36
Sorghum.....	111.33	5.05 4/	+1.32
Broilers 7/.....	1397.06	--	+16.32
EC IMPORT LEVIES			
Wheat 8/.....	79.85	2.17	-4.53
Barley.....	67.90	1.48	-3.00
Corn.....	55.40	1.41	-.96
Sorghum.....	67.40	1.71	-5.35
Broilers 7/ 9/ 11/.....	N.Q.	--	N.Q.
EC INTERVENTION PRICES 10/			
Common wheat(feed quality)	182.95	4.98	-2.57
Bread wheat (min. quality)10/	199.25	5.42	-2.76
Barley and all			
other feed grains.....	182.95	--	-2.57
• Broilers 7/ 9/.....	N.Q.	--	N.Q.
EC EXPORT RESTITUTIONS (subsidies)			
Wheat .....	40.50	1.10	-.20
Barley.....	37.55	.82	-.35
Broilers 7/ 9/ 11/.....	N.Q.	--	N.Q.

1/ Asking prices in U.S. dollars for imported grain and soybeans, c.i.f., Rotterdam. 2/ Optional delivery: Argentine. 3/ Based on selected major markets and adjusted to reflect farm prices more closely. 4/ Hundredweight (CWT). 5/ Twelve-city average, wholesale weighted average. 6/ Durum has a special levy. 7/ EC category—70 percent whole chicken. 8/ Reflects lower EC export subsidy—down to 20.00 ECU/100 bag effective 14 Sept 83 from 22.50 ECU/100 bag set in Feb 1983. 9/ F.o.b. price for R.T.C. broilers at West German border. 10/ Reference price. 11/Reflects exchange rate change and not level set by EC. 12/ April-May shipment. N.Q.=Not quoted. N.A.=None authorized. Note: Basis April delivery. 13/ March 13 price should have been 178.50.

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( JANUARY )							
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%				
		10/82-01/83	10/83-01/84	DIF	10/82-01/83	10/83-01/84	DIF	1983	1984	DIF			
GRAINS AND FEEDS													
WHEAT & WHEAT FLOUR	MT	1138,320	12985,732	+11	1,893,710	2,107,642	+11	3974,939	3290,624	-17	655,321	529,680	-19
WHEAT	MT	11559,942	12653,398	+9	1,852,250	2,057,245	+11	3895,648	3221,145	-17	636,694	515,802	-19
WHEAT FLOUR	MT	178,378	332,334	+86	41,460	50,397	+22	79,291	69,479	-12	18,627	13,878	-25
RICE	MT	545,817	718,210	+32	225,487	292,842	+30	110,037	142,385	+29	43,506	59,578	+37
COARSE GRAINS	MT	19983,886	20868,101	+4	2,368,143	3,071,218	+30	5225,694	5225,533	---	584,301	776,041	+32
CORN	MT	17362,103	17730,146	+2	1,817,877	2,639,518	+45	4430,793	4375,790	-1	490,861	662,131	+23
GRAIN SORGHUM	MT	2328,790	2256,512	-3	258,935	313,584	+21	632,000	681,928	+8	74,770	91,653	+23
BARLEY	MT	287,904	870,676	+202	31,691	116,722	+268	162,305	164,265	+1	18,574	21,871	+18
OATS	MT	4,356	7,299	+68	692	1,030	+49	596	398	-33	96	53	-45
RYE	MT	733	3,468	+373	71	364	+416		3,152			333	
FEEDS & FODDERS 1/..	MT	2085,843	2295,781	+10	350,200	405,107	+16	624,097	685,502	+10	102,949	121,230	+18
PULSES	MT	211,398	168,172	-20	90,355	79,012	-13	43,380	38,178	-12	17,697	19,437	+10
BEANS, DRIED	MT	143,882	99,297	-31	65,622	55,232	-16	28,725	26,684	-7	12,447	14,843	+19
PEAS, DRIED	MT	45,655	53,310	+17	15,207	16,585	+9	9,964	6,763	-32	3,082	2,194	-29
LENTILS, ETC., DRI	MT	21,861	15,565	-29	9,526	7,195	-24	4,691	4,731	+1	2,168	2,400	+11
OTHER	XXX				107,862	114,768	+6				22,992	28,395	+24
TOTAL	XXX				4,776,879	6,070,588	+27				1426,766	1534,361	+8
OILSEEDS & PRODUCTS													
TOTAL OILSEEDS	MT	10734,105	8306,742	-23	2,487,351	2,565,678	+3	2381,581	2354,158	-1	566,994	715,150	+26
SOYBEANS	MT	9916,151	7937,532	-20	2,239,548	2,388,993	+7	2349,908	2189,189	-7	546,029	647,841	+19
SUNFLOWER SEED	MT	692,641	233,835	-66	160,320	82,075	-49	10,900	123,713	**	3,557	41,789	**
PEANUTS	MT	97,127	112,425	+16	78,679	86,873	+10	19,640	35,059	+79	16,681	23,150	+39
OTHER OILSEEDS	MT	28,156	20,950	-26	8,804	7,827	-11	1,133	6,197	+47	727	2,370	+26
SOYBEAN MEAL	MT	2616,621	2325,294	-11	567,562	585,848	+3	954,556	623,788	-35	212,343	152,534	-28
OTHER MEAL	MT	79,771	100,047	+25	13,591	18,247	+34	15,587	23,141	+48	2,550	4,098	+61
TOTAL VEG. OILS	MT	456,869	366,865	-20	242,611	274,659	+13	95,119	130,767	+37	50,635	96,933	+91
SOYBEAN OIL	MT	282,098	166,320	-41	136,597	127,098	-7	56,251	73,182	+30	26,185	54,498	+108
SUNFLOWER OIL	MT	29,285	94,406	+222	15,692	60,966	+289	8,105	20,615	+154	4,165	13,691	+229
COTTONSEED OIL	MT	94,648	39,517	-58	47,147	26,037	-45	18,953	16,494	-13	9,775	10,660	+9
OTHER VEG. OILS	MT	50,838	66,622	+31	43,175	60,558	+40	11,810	20,476	+73	10,510	18,084	+72
OTHER	XXX				42,165	44,681	+6				10,235	12,210	+19
TOTAL	XXX				3,353,279	3,489,204	+4				842,755	980,925	+16
SEEDS	MT	75,633	71,988	-5	127,965	132,805	+4	24,710	23,000	-7	41,402	42,660	+3
COTTON & LINTERS													
RAW COTTON 2/..	STB	1564,697	2095,257	+34	491,149	716,355	+46	462,433	695,889	+50	145,940	236,986	+62
LINTERS 2/..	STB	148,015	56,417	-62	8,835	3,813	-57	42,066	12,197	-71	2,271	1,036	-54
SILK	STB	213	194	-9	35	134	+280	68	41	-39	9	37	+304
TOTAL	STB	1712,924	2151,869	+26	500,020	720,303	+44	504,567	708,127	+40	148,221	238,059	+61

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1982 - JANUARY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( JANUARY )						
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF			
		: 10/82-01/83:10/83-01/84:DIF	: 10/82-01/83:10/83-01/84:DIF	: 10/82-01/83:10/83-01/84:DIF	: 10/82-01/83:10/83-01/84:DIF	: 1983	: 1984	: 1983	: 1984			
		: 10/82-01/83:10/83-01/84:DIF	: 10/82-01/83:10/83-01/84:DIF	: 10/82-01/83:10/83-01/84:DIF	: 10/82-01/83:10/83-01/84:DIF	: 1983	: 1984	: 1983	: 1984			
TOBACCO UNMFG.												
BURLEY.....	MT	8,060	9,526	+18	75,589	+29	1,244	2,332	+87	8,794	18,532	+111
FLUE-CURED.....	MT	77,368	76,837	-1	555,444	--	6,391	12,386	+94	41,206	78,861	+91
FIRE-SUN CURED.....	MT	3,734	4,760	+27	21,519	+42	496	1,106	+123	2,272	4,876	+115
MARYLAND.....	MT	1,350	587	-57	3,909	-58	67	78	+17	457	445	-3
CIGAR.....	MT	245	358	+46	4,795	+55	99	179	+82	1,769	3,277	+85
OTHER LEAF.....	MT	1,382	2,406	+74	16,395	+35	399	540	+35	3,972	4,112	+4
STEMS.....	MT	18,551	16,809	-9	13,035	+2	2,548	2,697	+6	4,096	2,389	-42
TOTAL.....	MT	110,691	111,284	+1	674,766	+4	11,243	19,317	+72	62,566	112,491	+80
POULTRY PRODUCTS												
MEAT.....	MT	73,813	60,734	-18	69,271	-9	17,967	13,569	-24	18,821	15,961	-15
BROILER.....	MT	7,700	6,195	-20	9,210	-24	1,490	883	-41	1,785	1,041	-42
TURKEY.....	MT	2,647	2,744	+4	3,466	+7	600	568	-5	742	765	+3
OTHER POULTRY MEAT.....	MT	39,503	8,508	-78	12,425	-56	3,600	1,416	-61	3,854	2,576	-33
EGGS.....	DOZ	4,289	3,362	-22	5,294	-30	934	712	-24	1,765	879	-50
EGG PRODUCTS.....	MT				42,212	+9				8,539	13,156	+54
OTHER.....	XXX											
TOTAL.....	XXX				141,879	-15				35,506	34,377	-3
DAIRY PRODUCTS												
NON-FAT DRY MILK.....	MT	57,506	104,537	+82	72,431	+80	15,207	29,349	+93	11,235	19,434	+73
CHEESE.....	MT	9,918	8,101	-18	14,647	-4	838	2,201	+163	2,124	4,324	+104
BUTTER.....	MT	18,811	11,993	-36	20,359	-35	5,200	3,199	-38	8,417	5,386	-36
OTHER.....	XXX				35,605	+21				7,227	8,546	+18
TOTAL.....	XXX				143,042	+23				29,003	37,690	+30
LIVESTOCK & PRODS.												
MEAT.....	MT	125,565	135,932	+8	283,730	+3	27,618	31,554	+14	56,021	67,912	+21
BEEF.....	MT	31,547	33,085	+5	133,113	-4	6,793	8,857	+30	27,564	34,453	+25
PORK.....	MT	16,142	25,224	+56	61,149	+34	3,130	5,513	+76	8,023	13,064	+63
VARIETY.....	MT	77,876	77,623	--	89,468	-3	17,695	17,184	-3	20,434	20,395	--
TALLOW.....	MT	468,604	477,752	+2	209,877	+12	124,062	138,502	+12	47,476	63,095	+33
LARD.....	MT	16,995	11,568	-32	6,734	-23	4,651	2,159	-54	2,138	1,191	-44
LIVE CATTLE.....	NO	15,174	20,403	+34	17,082	+41	4,105	3,561	-13	3,197	3,103	-3
CATTLE HIDES.....	XXX				288,570	+17				61,018	82,138	+35
FURSKINS.....	NO	5826,632	4597,717	-21	86,185	-33	3117,435	2245,136	-28	51,041	34,530	-32
OTHER.....	XXX				238,968	+13				41,937	41,769	--
TOTAL.....	XXX				1,103,078	+7				262,830	293,738	+12

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS  
OCTOBER 1982 - JANUARY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( JANUARY )			
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HORTICULTURAL PROD.									
TREE NUTS.....	MT	73,241	163,287	-8		8,272	10,995	+33	
FRUIT.....			451,779					110,114	
FRESH, CITRUS.....	MT	232,412	112,060	+15		97,407	78,287	-20	
FRESH, NON-CITRUS.....	MT	253,284	215,031	-15		48,007	37,461	-22	
CANNED.....	MT	38,466	24,904	-35		7,519	5,499	-27	
DRIED.....	MT	37,793	42,317	+12		7,663	8,598	+12	
JUICES.....	GAL	44,348	67,786	+4		10,761	10,755	---	
VEGETABLES,FRESH.....	MT	199,846	78,325	+15		53,874	64,216	+19	
VEG., PREP., PRES.....	MT	111,420	107,619	---		22,604	26,053	+15	
OTHER.....	XXX		149,462					33,589	
TOTAL.....	XXX		950,473					209,730	
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS.....	XXX		29,257					5,742	
COFFEE.....	MT	4,475	36,433	---		1,043	1,151	+10	
FLAVORING SYRUPS.....	XXX		61,650					16,521	
OTHER.....	XXX		117,866					26,196	
TOTAL.....	XXX		245,206					56,507	
GRAND TOTAL.....	XXX		11,940,102					3115,286	

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.  
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.  
--- INDICATES CHANGE LESS THAN 1 PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.  
2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1982 - JANUARY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH ( JANUARY )		
		QUANTITY	VALUE	X	QUANTITY	VALUE	X
		10/82-01/83:10/83-01/84:DIF	10/82-01/83:10/83-01/84:DIF	X	1983	1984	DIF
GRAINS AND FEEDS							
WHEAT & PRODUCTS	MT	147,811	77,657	-47	95,426	100,664	+5
BARLEY & MALT	MT	48,445	35,568	-27	8,577	6,836	-20
OTH COARSE GRAINS 1/	MT	55,720	121,487	+118	8,528	16,035	+88
PULSES	MT	9,377	11,047	+18	5,593	5,332	-5
OTHER	XXX		67,475		95,256	41	
TOTAL	XXX		185,599		224,123	21	
OILSEEDS & PRODUCTS							
OILSEEDS	MT	60,293	86,661	+44	22,320	35,467	+59
COCONUT OIL	MT	127,283	185,441	+46	51,021	125,594	+146
PALM OIL	MT	57,498	88,470	+54	22,130	44,249	+100
OTHER VEG. OILS	MT	60,505	67,950	+12	47,880	66,777	+39
OTHER	MT	37,163	57,664	+55	13,392	20,351	+52
TOTAL	MT	342,742	486,186	+42	156,743	292,438	+87
SEEDS	MT	17,595	16,649	-5	25,216	25,038	-1
COTTON, LINTERS, SILK	MT	2,912	11,984	+312	5,297	7,799	+47
TOBACCO UNHFG.							
CIGARETTE LEAF	MT	28,577	41,683	+46	91,082	140,951	+55
CIGAR LEAF	MT	610	1,792	+194	4,338	7,734	+78
SCRAP & STEMS	MT	31,905	17,086	-46	75,163	26,202	-65
TOTAL	MT	61,091	60,560	-1	170,583	174,886	+3
POULTRY PRODUCTS							
FEATHERS & DOWN	MT	2,024	3,146	+55	21,580	25,354	+17
POULTRY MEAT	MT	557	571	+2	2,240	2,617	+17
EGGS & PRODUCTS	XXX		1,016		5,515	443	
OTHER	XXX		1,260		2,310	83	
TOTAL	XXX		26,096		35,796	37	

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1982 - JANUARY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH ( JANUARY )			
		QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE	QUANTITY	VALUE
		: X :	: X :	: X :	: X :	: X :	: X :	: X :	: X :
		:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF
DAIRY PRODUCTS									
CHEESE, QUOTA.....	MT :	47,821	43,472	-9	132,540	119,027	-10	8,583	6,578
CHEESE, NON-QUOTA....	MT :	8,640	9,490	+10	34,375	33,419	-3	2,476	3,443
CASEIN.....	MT :	29,115	28,227	-3	82,131	68,185	-17	7,610	7,465
OTHER.....	XXX:				7,131	9,431	+32		1,987
TOTAL.....	XXX:				256,177	230,062	-10		57,305
LIVESTOCK & PRODS.									
WOOL.....	MT :	7,391	16,558	+124	30,334	67,031	+121	2,741	5,072
MEAT.....	MT :	290,617	260,755	-10	661,649	576,947	-13	94,532	81,547
BEEF AND VEAL.....	MT :	200,127	166,149	-17	409,532	359,992	-12	70,430	55,262
PORK.....	MT :	83,713	86,466	+3	235,085	196,067	-17	22,657	24,184
OTHER (EDIBLE).....	MT :	6,777	8,140	+20	17,032	20,888	+23	1,445	2,101
LIVE CATTLE.....	NO :	390,135	323,183	-17	117,738	106,865	-9	61,908	128,019
OTHER LIVESTOCK.....	NO :	186,657	195,228	+5	95,196	105,018	+10	70,516	94,153
HIDES & SKINS.....	XXX:				17,359	19,234	+11		4,200
FURSKINS.....	XXX:				34,435	24,974	-27		19,394
OTHER.....	XXX:				46,920	45,619	-3		13,398
TOTAL.....	XXX:				1,003,630	945,688	-6		310,260
HORTICULTURAL PROD.									
FRUIT.....	MT :	961,806	1037,179	+8	542,480	550,639	+2	260,691	278,079
FRESH.....	MT :	124,486	113,415	-9	229,269	260,700	+14	29,343	31,538
PREP. & PRES.....	MT :	881,055	850,872	-3	119,552	108,129	-10	197,779	244,865
JUICES.....	LIT:	341,791	405,575	+19	193,659	181,810	-6	156,461	165,406
VEGETABLES, FR/FZ....	MT :	135,123	178,488	+32	123,219	147,537	+20	34,188	52,050
VEG., PREP., PRES....	MT :				117,476	142,308	+21		29,909
TREE NUTS.....	XXX:				88,035	106,724	+21		19,060
WINE.....	LIT:	187,590	192,333	+3	319,462	353,912	+11	51,106	47,933
OTHER ALCOHOLIC BEV..	LIT:	225,923	252,412	+12	153,291	173,626	+13	59,453	62,142
NURSERY PRODUCTS....	XXX:				68,612	87,549	+28		12,980
OTHER.....	XXX:				89,221	99,668	+12		28,903
TOTAL.....	XXX:				1,501,798	1,661,963	+11		403,646

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES  
OCTOBER 1982 - JANUARY 1984

COMMODITIES	UNIT	CUMULATIVE TO DATE			CURRENT MONTH ( JANUARY )		
		QUANTITY	VALUE	DIFF	QUANTITY	VALUE	DIFF
		:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF	:10/82-01/83:10/83-01/84:DIF
SUGAR & TROP. PRODS.							
SUGAR, RAW & REFINED:	MT	904,918	332,552	+22	149,091	268,802	+80
SWEETENERS.....	MT	269,257	69,701	+28	92,920	107,892	+16
COCOA & PRODUCTS.....	MT	171,076	292,193	-32	73,688	36,253	-51
COFFEE.....	MT	404,896	1,077,698	-9	97,058	100,384	+3
ESSENTIAL OILS.....	MT	4,058	27,427	-14	2,159	889	-59
TEA.....	MT	27,553	44,310	+1	6,236	7,075	+13
SPICES.....	MT	46,305	70,233	+5	12,312	13,056	+6
FIBERS.....	MT	20,859	13,045	-8	3,591	4,058	+13
RUBBER & ALLIED GUMS:	MT	229,479	186,944	+25	61,606	89,500	+45
OTHER.....	XXX		38,614				
TOTAL.....	XXX		2,152,718			573,651	
GRAND TOTAL.....	XXX		5,485,858			1494,468	

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.  
XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.  
--- INDICATES CHANGE LESS THAN 1 PERCENT. \*\*\* INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION  
TRADE AND MARKETING BRANCH, IAS, FAS, USDA

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- Overseas markets and buying trends?
- New competitors and products?
- Trade policy developments?
- Overseas promotional activities?

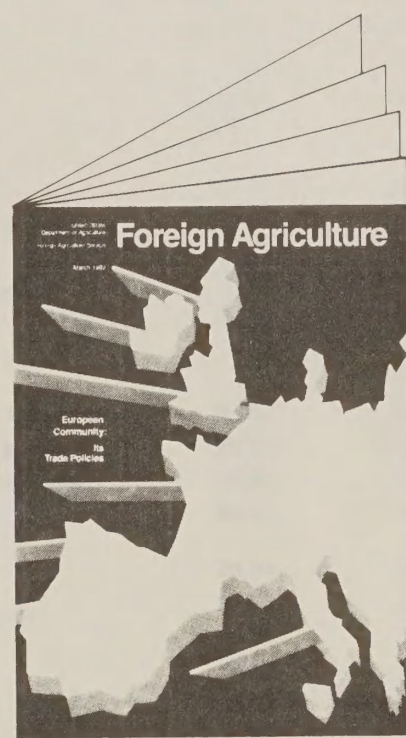
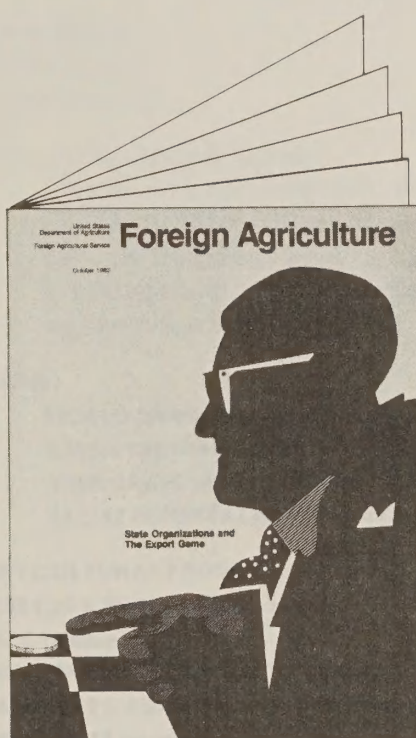
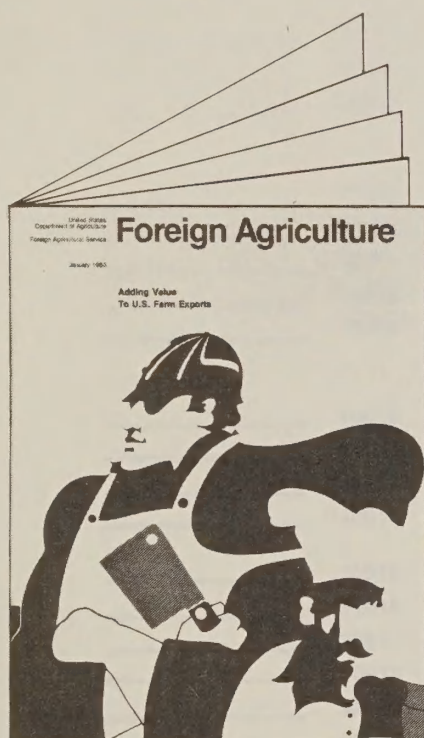
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